



ATLANTA 2023
RISKWORLD
APRIL 30 - MAY 3

Continuing Education Instructions and Attendance Tracker Form

The attached forms and instructions below include items required by the licensing boards. Credit CANNOT be guaranteed if these forms are not used, are altered, or the instructions below have not been followed.

PLEASE DO NOT SEPARATE THIS PACKET

- Attendance tracking for Continuing Education is completed via paper tracker.
- We also ask that you please scan in and out during sessions as confirmation should there be any discrepancies.
- Complete the Attendee Attestation, including signature. Clearly print the email address for certificate delivery.
- Certificates will be issued within 30 days of the end of the conference.
- If you are not attending the Conference in its entirety, you can turn in your tracker after your last education session, prior to departure. All education sessions must be attended prior to turn in.

CE Hours Available (Dependent upon state review and decision)

Accountants/CPA:	Up to 10.8 hours of credit is available in .2 credit hour increments. Partial credit will be awarded.
Adjusters/Agents:	Up to 9 hours of credit is available, based on state approval. Adjusters and agents must attend each day in full in order to receive credit for that day. Partial credit will NOT be awarded.
Attorneys:	Up to 10.8 hours is available, based on state approval. Partial credit will be awarded.

State and License Types Requested for Credit (*pending state decision)

Accountants/CPA:	National Accreditation through NASBA
Adjusters:	CA, FL, KY, LA, TX
Agents:	CA, FL, IL, KY, LA, MD, MI, OH, SC, TX
Attorneys:	CA, *GA, *IL, *IN, *OH, *SC, *TN, *TX

Attendance Requirements

To obtain credit for this conference, attendee will be required to:

- Track your session attendance by marking the applicable boxes next to the session on the Attendance Tracker Form.
 - **Attended Partial** – check if you did not attend session in full, and enter number of minutes attended.
 - **Attended in Full** – check if you attended the session in its entirety.
 - **Were you the Instructor** – check ONLY IF you were the instructor for the session
 - Complete and sign the Attendee Attestation on the following page. Be sure to include a valid email address and licensing information. (Note: Credit cannot be submitted to the licensing boards without your licensing information.)
 - Turn in Attendance Tracking Form at the end of the conference/seminar.
 - You will receive your Certificate of Completion to the email address provided within 30 days from event.
-

Education Administrator



144 West Crystal Lake Ave. Unit 1010 | Lake Mary, FL 32746 | O 407.324.0500 | F 407.302.2185

Email Completed Tracker to: rosters@ceuinstitute.net

www.ceuinstitute.net

ATTENDEE ATTESTATION

I hereby attest to the information I have provided on this form, and the times and sessions attended as recorded on the attendance tracker. I understand that failure to comply or falsifying information may result in retraction of credit by the provider and/or other disciplinary action by the licensing boards.

PLEASE PRINT CLEARLY

Print Last Name: _____ Print First Name: _____

Street Address: _____

City: _____ State _____ Zip: _____

Phone: _____ Date: _____

Signature: _____

**MUST BE LEGIBLE TO
RECEIVE CERTIFICATE**

Email: _____

All trackers must be received by CEU Institute no later than **3 days** after event (Monday, May 8, 2023) to ensure attendance verification and credit posting. Credit may not be available for trackers received beyond this timeframe, and could be subject to contingencies of the state board regulations.

License Type: Accountant Adjuster Agent Attorney Certificate Only

Required: Credit CANNOT be submitted to the licensing boards without your license number.

NPN Number: _____

NPN Number **REQUIRED** for AL, AR, DE, IA, IL, KS, MO, MT, NC, ND, NE, NM, OK, OR, RI, SC, WI
You can locate your NPN Number here: www.NIPR.com

License Number: _____ State: _____

License Number: _____ State: _____

License Number: _____ State: _____

License Number: _____ State: _____

Please note CEU Institute does not sell or otherwise use your information for any other purposes, other than those required by the licensing boards.

Education Administrator



144 West Crystal Lake Ave. Unit 1010 | Lake Mary, FL 32746 | O 407.324.0500 | F 407.302.2185

Email Completed Tracker to: rosters@ceuinstitute.net

www.ceuinstitute.net

States requested for credit (*pending approval):
Accountants/CPA: National Accreditation through NASBA (1 credit for each 50 minutes - partial credit WILL be awarded)
Adjusters: CA, FL, KY, LA, TX (must attend each day in FULL in order to receive credit for that day - NO partial credit)
Agents: CA, FL, IL, KY, LA, MD, MI, OH, SC, TX (must attend each day in FULL in order to receive credit for that day - NO partial credit)
Attorneys: CA, *GA, *IL, *IN, *OH, *SC, *TN, *TX (credit awarded based upon total minutes attended - partial credit WILL be awarded)

Monday, May 1, 2023 - RiskWorld 2023

Concurrent Educational Sessions 1:30pm-2:30pm (choose one)

Rm	Session Title	Session Minutes	Course Approvals:	Attended Partial (Attorney or Accountant)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
B308	Unraveling EPL Insurance: Are Your Employment Wrongful Acts Still Covered?	60	GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B309	Help Wanted! Differentiators in Recruiting, Hiring, & Retaining Top Talent		GEN - All Requested States Not approved - CA, FL & TX CE	[] Minutes _____	[]	[] Minutes _____
B401	Cyber Insurability 2.0: Navigating a Path to Optimized Cyber Risk Management (CLE/CPE ONLY)		GEN - All Requested CLE States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B402	Voices of the Parametric Market		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B405	Unlocking Better Cyber Risk Management with Claims-Driven Data		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B406	Removing Barriers to DEI: Actions and Best Practices to Move Beyond Challenges and Gaps (CLE/CPE ONLY)		GEN/ETH/Diversity - All Requested CLE States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B407	Measuring and Managing the Transition Risks of Climate Change		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B408	Sharing Coverage Is Caring: Insurance Risks and Solutions in the Sharing Economy		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B409	A Banking Crisis: Impact on the Insurance Industry (CLE/CPE ONLY)		GEN - All Requested CLE States (See First Page)	[] Minutes _____	[]	[] Minutes _____

Concurrent Educational Sessions 2:45pm-3:45pm (choose one)

Rm	Session Title	Session Minutes	Course Approvals:	Attended Partial (Attorney or Accountant)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
B308	Knowing Employee Benefits Can Benefit Risk Professionals	60	GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B309	How to Make Your Point Stick in Every Presentation		GEN - All Requested States Not approved - CA, FL & TX CE	[] Minutes _____	[]	[] Minutes _____
B401	Ransomware Postmortem: The Anatomy of a Cyber Breach		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B402	Civilian Response to Active Shooter Events (CRASE)		GEN - All Requested States Not approved - CA & TX CE	[] Minutes _____	[]	[] Minutes _____
B405	Climate Change and Catastrophic Property Loss: From Risk to Resilience		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B406	The Missing Link in Workers' Compensation: How Inclusion and Belonging Affect Recovery from Injury		GEN/ETH/Diversity - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B407	ERM 2.0: Emerging Risks and Quantification		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B408	The Risk Professional in a Fractured World: Managing the Rising Political Risk Profile of Companies that Manufacture Globally		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B409	Hybrid Work The Next Competitive Advantage		GEN - All Requested States Not approved - CA, FL & TX CE	[] Minutes _____	[]	[] Minutes _____

Signature: _____

Print Name: _____

Tuesday, May 2, 2023 - RiskWorld 2023

Concurrent Educational Sessions 9:30am-10:30am (choose one)

Rm	Session Title	Session Minutes	Course Approvals:	Attended Partial (Attorney or Accountant)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
B308	Fire's Fury: Repair, Restoration and Recovery Strategies	60	GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B309	Embracing "Yes, And" in Leadership		GEN - All Requested States Not approved - CA, FL & TX CE	[] Minutes _____	[]	[] Minutes _____
B401	Cyber Coverage in an Era of International Sanctions and Cyber Warfare		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B402	Future-Proofing Environmental, Social and Governance Reporting and Disclosures		GEN - All Requested States Not approved - TX CE	[] Minutes _____	[]	[] Minutes _____
B405	Taking Control of Environmental Legal Risk: What's Coming Next		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B406	HBCU Risk and Insurance Engagement Roundtable		GEN/ETH/Diversity - All Requested States Not approved - CA & TX CE	[] Minutes _____	[]	[] Minutes _____
B407	Creating a Happy Marriage Between Risk and Strategy		GEN - All Requested States Not approved - TX CE	[] Minutes _____	[]	[] Minutes _____
B408	Potential Pitfalls in Achieving Additional Insured Status (and How to Avoid Them)		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B409	Now What? The Elections Are Over. How Do They Affect Risk Professionals?		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____

Concurrent Educational Sessions 10:45am-11:45am (choose one)

Rm	Session Title	Session Minutes	Course Approvals:	Attended Partial (Attorney or Accountant)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
B308	Cyber Claims Management: Dispelling Myths and Distilling Realities	60	GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B309	How to Take Risk Off the Books and Demonstrate Your Value to the C-Suite		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B401	Understanding Autonomous Vehicle Risk and Insurance		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B402	The ESG Police Have Arrived: Is Your Insurance Ready?		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B405	The Future of Workplace Safety: A Case Study		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B406	NAAIA Next Steps on the Journey: Has Anything Changed?		GEN/ETH/Diversity - All Requested States Not approved - CA & TX CE	[] Minutes _____	[]	[] Minutes _____
B407	Social Media: Managing the Continuous Stream of Emerging Risks		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B408	M&A Today: What Every Risk Professional Needs to Know About Representations and Warranties Insurance to Protect Their Deal		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B409	Cyber Insurance: Driving Improvement or Driving Complacency?		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____

Signature: _____

Print Name: _____

Tuesday, May 2, 2023 - RiskWorld 2023

Concurrent Educational Sessions 1:30pm-2:30pm (choose one)

Rm	Session Title	Session Minutes	Course Approvals:	Attended Partial (Attorney or Accountant)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
B308	Managing Operational Risks and Internal Processes that Lead to Better Workers' Compensation Results	60	GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B309	Pivotal Career Moments: A Guide for the Next Generation of Risk and Insurance Management Professionals		GEN - All Requested States Not approved - CA CE	[] Minutes _____	[]	[] Minutes ____
B401	Underwriting to Sustainability: Data-Driven Approach to Cyber Risk		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B402	The Intersection of ERM & ESG: Water Scarcity		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B405	How High Can You Go at Work? Unanticipated Effects of Cannabis Legalization in Workers' Compensation		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B406	Artificial Intelligence in Employment Decisions: Does Your Organization Run the Risk of Discrimination Claims?		GEN/ETH/Diversity - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B407	Is the Convergence of Risks Ushering in a New Paradigm for Enterprise Risk Management?		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B408	How to Walk Away from Your Property Renewal Feeling Peachy		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B409	Excellence in Risk Management: Global Risks 2023		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____

Concurrent Educational Sessions 2:45pm-3:45pm (choose one)

Rm	Session Title	Session Minutes	Course Approvals:	Attended Partial (Attorney or Accountant)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
B308	Nancy Drew and the Mystery of the Vanishing Additional Insured Coverage	60	GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B309	What in the World Are They Teaching Our Kids?		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B401	Your Ransom Risk Playbook: Attack Planning, Insurance and OFAC Compliance		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B402	How ERM Can Recognize and Mitigate ESG Risks		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B405	How the County of Los Angeles Uses Smart Software and Integrated Risk Management to Improve Fraud Detection, Audit and Financial Mgmt		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____
B406	The Power of Women in Leadership		GEN/ETH/Diversity - All Requested States Not approved - CA, FL & TX CE	[] Minutes _____	[]	[] Minutes ____
B407	Enterprise Opportunity Management: Optimizing the Value of ERM with a Focus on the Positive		GEN - All Requested States Not approved - TX CE	[] Minutes _____	[]	[] Minutes ____
B408	CaptiveLand: A Journey to Forming a Captive		GEN - All Requested States Not approved - CA & TX CE	[] Minutes _____	[]	[] Minutes ____
B409	When Double Isn't Fun: How to Come to Terms with the New Normal of the Property Insurance Market		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes ____

Signature: _____

Print Name: _____

Wednesday, May 3, 2023 - RiskWorld 2023

Concurrent Educational Sessions 9:30am-10:30am (choose one)

Rm	Session Title	Session Minutes	Course Approvals:	Attended Partial (Attorney or Accountant)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
B308	Nuclear Negotiations Made Simple for Subrogation Cases	60	GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B309	Effective Risk Communication: Become a Persuasive Leader and Create Strategic Value for Your Organization		GEN - All Requested States Not approved - CA & TX CE	[] Minutes _____	[]	[] Minutes _____
B401	Maximizing Cyber Coverage Renewals in a Hard Market		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B402	Make ESG Part of Your Organization's DNA: A Framework for Managing the Complex Intersection of Environmental, Social and Governance Risk		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B405	Leveraging Business Continuity for Climate-Related Financial Disclosure		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B406	Inclusive Mentoring 101		GEN/ETH/Diversity - All Requested States Not approved - CA & TX CE	[] Minutes _____	[]	[] Minutes _____
B407	Thinking Beyond Heat Maps: ERM Reporting that Turns Insights into Action		GEN - All Requested States Not approved - TX CE	[] Minutes _____	[]	[] Minutes _____
B408	Understanding Additional Insured Coverage and Contractual Indemnification		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B409	Stay Prepared: Maximizing Insurance Coverage for the Chronic Risk of Civil Unrest		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____

Concurrent Educational Sessions 10:45am-11:45am (choose one)

Rm	Session Title	Session Minutes	Course Approvals:	Attended Partial (Attorney or Accountant)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
B308	Settlement of Underlying Claims When the Policyholder and Insurance Company Disagree	60	GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B309	Storytelling for Risk Management Professionals		GEN - All Requested States Not approved - CA & TX CE	[] Minutes _____	[]	[] Minutes _____
B401	How To Quantify (And Manage) Cyber Risk		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B402	How to Make Sense of the Alphabet Soup that is ESG		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B405	Keeping Your Workplace Safe from Violence and Active Shooter Events Isn't Expensive. It's Priceless		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B406	Roadmap to Managing Supplier Diversity		GEN/ETH/Diversity - All Requested States Not approved - CA & TX CE	[] Minutes _____	[]	[] Minutes _____
B407	Bounce Back with Authority: Building Program Resiliency and Adaptability		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B408	Breaking Up Is Hard to Do: The Broker RFP and Why No One Likes It		GEN - All Requested States Not approved - TX CE	[] Minutes _____	[]	[] Minutes _____
B409	D&O Captives - A New Option for Self-Insurance for Delaware Companies		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____

Signature: _____

Print Name: _____

Wednesday, May 3, 2023 - RiskWorld 2023

Concurrent Educational Sessions 1:45pm-2:45pm (choose one)

Rm	Session Title	Session Minutes	Course Approvals:	Attended Partial (Attorney or Accountant)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
B308	Surety: The Claims Process	60	GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B309	Educating the Next Generation of Risk Professionals: Training Forward		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B401	Using ESG and ERM to Drive Better Cybersecurity Outcomes		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B402	Environmental, Social and Governance Board Oversight		GEN - All Requested States Not approved - FL & TX CE	[] Minutes _____	[]	[] Minutes _____
B405	Product Recall: Not a Question of If . . . But When		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B406	A Practical Path to Accountability Within Inclusivity in Today's Evolving Workforce		GEN/ETH/Diversity - All Requested States Not approved - CA & TX CE	[] Minutes _____	[]	[] Minutes _____
B407	Key Drivers of the Future of Risk Management		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B408	Contractual Risk Management Is a Foreign Concept		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____
B409	Antisocial Behavior: How Social Trends Are Causing Nuclear Verdicts and How Corporations and Their Insurers Can Fight Back		GEN - All Requested States (See First Page)	[] Minutes _____	[]	[] Minutes _____

Signature: _____

Print Name: _____

Program Evaluation

We appreciate the feedback we receive from our program participants. Your suggestions and feedback help us continually improve and provide meaningful and constructive programs.

Date	Registered Provider:
Location:	Topic:
	Speaker:

Please rate the program you have just attended.

	<u>Poor</u>	<u>Satisfactory</u>	<u>Good</u>	<u>Very Good</u>	<u>Excellent</u>
1. Were the learning objectives met? If not, please indicate which objectives were NOT below:	1	2	3	4	5
<input type="text"/>					
2. Were the materials relevant and contribute to the learning objectives?	1	2	3	4	5
3. Was the subject matter accurate and current?	1	2	3	4	5
4. Were the teaching methods utilized effectively?	1	2	3	4	5
5. Did the speaker present the material in an understandable manner?	1	2	3	4	5
6. Was the program an appropriate educational level?	1	2	3	4	5
7. Did the speaker use effective time management to cover the learning objectives?	1	2	3	4	5
8. Did the program meet your professional educational needs?	1	2	3	4	5
9. Evaluate the learning environment/venue.	1	2	3	4	5
10. If prerequisites were required, were they appropriate and sufficient? (Accountant/CPA only)	1	2	3	4	5

What did you find most valuable about this course?

Suggestions/Recommendations:

Additional Topics of interest:

Thank you for the opportunity to offer CE/CLE/CPE to your organization today!

